

Shreenath Investment Company Limited

CIN : L67120MH1979PLC022039

Date: 25.04.2018

To,
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Tower, Dalal Street,
Mumbai- 400001

Sub: Certificate under Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

Scrip Code: 503696

With reference to the subject matter, enclosed herewith please find the Certificate under Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the half year ended 31st March, 2018.

Kindly take the same on your record and oblige.

Thanking you,

Yours faithfully,

For Shreenath Investment Company Limited



VIKAS MAPARA -MANAGING DIRECTOR
DIN: 00211580
PLACE: Mumbai

Encl. a/a

REGD. OFFICE : 801-802, DALAMAL TOWERS, NARIMAN POINT, MUMBAI - 400 021.
TEL.: 022 6638 1800, 4949 0800, FAX : 022 6638 1818, Email : sicl2889@gmail.com

Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.
Tel. : 91-22-2271 7700 / 91-22-2270 1040 • Email : saurabhshah@psaprofessionals.com • Website : cspssa.co.in

CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("LISTING REGULATIONS")

FOR THE HALF YEAR ENDED 31st MARCH, 2018.

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to M/s. Shreenath Investment Company Limited maintained by M/s. Karvy Computershare Private Limited pertaining to transfer of equity shares of the Company for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 ("Listing Regulations") entered into by M/s. Shreenath Investment Company Limited with Stock Exchange and based on the information provided by the Company, We hereby certify that the Company during Half Year ended on 31st March, 2018:

- A) No deed or form of Transfer has been received by the Company for the period from 1st October, 2017 to 31st March, 2018 for Transfer of Shares or for sub-division, consolidation, renewal, exchange or endorsement of Call/allotment monies.
- B) Promoters shares were locked in from 23rd November, 2017 to 30th March, 2018 with NSDL and from 5th December, 2017 to 30th March, 2018 with CDSL pertaining to condition of revocation of suspension.

For Pramod S. Shah & Associates



Pramod S. Shah- Partner



Date: 25.04.2018

Place: Mumbai

C. P. No. : 3804

FCS: 334