

Date: 12th April, 2023

To,
BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring, PJ Tower,
Dalal Street, Mumbai - 400 001

Scrip Code: **503696**

Dear Sir / Madam,

Sub: Disclosure pertaining to SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) regarding Fund raising by issuance of Debt Securities by Large Entities.

Referring to the captioned SEBI Circular, we wish to inform you that Shreenath Investment Company Limited ('Company'), as on March 31, 2023 does not have an outstanding long term borrowing of Rs. 100 crores (Rupees One Hundred Crores) or above, with original maturity of more than 1 (One) year. With a view to the same, the Company does not meet the criteria of 'Large Corporate' as specified in the SEBI Circular. Hence the provisions of above circular are not applicable to the Company.

Kindly take the same on your record and oblige.

Thanking you,

Yours faithfully,

For Shreenath Investment Company Limited

Vikas Mapara

Managing Director

DIN: 00211580