

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT (01/2025-2026) EXTRA-ORDINARY GENERAL MEETING OF MEMBERS OF SHREENATH INVESTMENT COMPANY LIMITED WILL BE HELD ON MONDAY, 29TH OF DECEMBER, 2025., AT 3.00 PM AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 801-802, DALAMAL TOWERS, 8TH FLOOR, NARIMAN POINT, MUMBAI 400021 TO TRANSACT THE FOLLOWING BUSINESS:

SPECIAL BUSINESS:

- 1. To Appoint M/s. Mahesh Patira & Associates, Chartered Accountants (FRN: 136900W) as a Statutory Auditor of the Company to fill the casual vacancy.**

To consider and if thought fit, to pass, with or without modification(s), the following Resolution as an Ordinary Resolution:

RESOLVED THAT pursuant to the provisions of Section 139(8) of the Companies Act, 2013 read with the Companies (Audit and Auditors Rules), 2014 (the Rules), including any statutory modification(s) or re-enactment(s) thereof for the time being in force and pursuant to the recommendation made by the Board of Directors through resolution passed on December 02, 2025, M/s. Mahesh Patira & Associates, Chartered Accountants (FRN: 136900W), be and are hereby appointed as the Statutory Auditors of the Company to fill the casual vacancy caused by the resignation of M/s Kamdar Dalal & Associates, Chartered Accountants.

RESOLVED FURTHER THAT M/s. Mahesh Patira & Associates, Chartered Accountants (FRN: 136900W), be and are hereby appointed as the Statutory Auditors of the Company from this Extraordinary General Meeting and that they shall hold the office of the Statutory Auditors of the Company from the conclusion of this meeting until the conclusion of the ensuing Annual General Meeting and that they shall conduct the Statutory Audit for the period ended 31st March, 2026 and such other audit/review/certification/work as may be required and/or deemed expedient, on such remuneration and out-of-pocket expenses, as may be fixed by the Management of the Company, in consultation with them.

RESOLVED FURTHER THAT any Directors and Company Secretary of the company be and are hereby severally authorized to do all acts, deeds, matters and things as considered necessary and execute all necessary documents, applications and returns for the purpose of giving effect to the aforesaid resolutions.

CIN: L67120MH1979PLC022039

**By order of the Board of Directors
For Shreenath Investment Company Limited**

**Sd/-
Jatin Jain
Managing Director
DIN:- 08521872**

**Place: Mumbai
Date: 02-12-2025**

Notes:

1. The Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013 ('the Act') relating to the Special Business to be transacted at the Extra-Ordinary General Meeting (EOGM'/'Meeting') is annexed hereto.
2. In compliance with the applicable MCA Circulars and SEBI Circulars, the Notice of the EOGM is being only sent through electronic mode (by e-mail) to those Members whose e-mail addresses are registered with the Company/ Depositories. Members may note that the Notice of the EOGM will also be available on the Company's website at <http://www.shreenathinvestment.in/>, websites of the Stock Exchange, i.e. BSE Limited at www.bseindia.com, and on the website of KFintech at <https://evoting.kfintech.com>.
3. A Member entitled to attend and vote at the Extra-Ordinary General Meeting (EOGM) is entitled to appoint proxy to attend the meeting and the proxy need not be the member of the Company. The instrument appointing the proxy, in order to be effective, must be deposited at the Company's Registered office, duly completed and signed, not less than FORTY-EIGHT HOURS before the meeting.
4. Proxies submitted on behalf of limited companies, societies, etc., must be supported by appropriate resolutions/ authority, as applicable. A person can act as a proxy on behalf of Members not exceeding fifty (50) and holding in the aggregate not more than 10% of the total share capital of the Company. In case a proxy is proposed to be appointed by a Member holding more than 10% of the total share capital of the Company carrying voting rights, then such proxy shall not act as a proxy for any other person or shareholder;
5. In case of joint holders attending the meeting, the member whose name appears as the first holder in the order of names as per the Register of members of the Company will be entitled to vote;
6. Register of Directors and Key Managerial Personnel and their shareholding maintained under Section 170 of the Companies Act, 2013 and the Register of Contracts and Arrangements in which directors are interested maintained under section 189 of the Companies Act, 2013 will be available for inspection by the members at the Extra-Ordinary General Meeting;
7. Members/Proxies should fill the attendance slip for attending the meeting and bring their attendance slip to the meeting;
8. Corporate Members intending to send their authorized representatives to attend the

meeting are requested to send to the Company a certified copy of the Board resolution authorizing such a representative to attend and vote on their behalf at the meeting;

9. Members holding shares in physical form, in identical order of names, in more than one folio are requested to send to the Company or the Registrar, the details of such folios together with the share certificates for consolidating their holdings in one folio. A consolidated share certificate will be issued to such Members after making requisite changes.
10. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the EOGM.
11. As per the provisions of the Companies act, facility for making nomination is available for shareholders, in respect of the shares held by them. Nomination Forms can be obtained from the Registrar and Share Transfer Agents of the Company - KFintech;
12. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), read with MCA Circulars, the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EOGM. For this purpose, the Company has entered into an agreement with RTA - KFintech for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the EOGM will be provided by Kfintech.
13. The result of the electronic voting shall be declared after the EOGM. The result along with the Scrutinizer's Report shall also be placed on the website of the Company. The Board has appointed M/s. Aabid & Co., Company Secretaries, (Membership No. FCS 6579 CP No 6625) as the Scrutinizer to the e-voting process, (including voting through Ballot forms received from Members) and remote e-voting process in a fair and transparent manner.

The Scrutinizer shall, immediately after the conclusion of voting at the Extra-Ordinary General Meeting, will first count the votes cast at the meeting and thereafter unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the Company and shall make, within 2 (Two) working days of the conclusion of the EOGM, a Scrutinizer's Report of the total votes cast in favor or against, if

any, to the Chairman or to a person authorized by the Chairman in writing, who shall countersign the same and declare the Result of the voting forthwith.

The Scrutinizer shall submit his report to the Chairman who shall declare the results of the voting. The result declare along with the Scrutinizer Report shall be placed on the Company website <https://shreenathinvestment.in/> and on the website of KFinTech immediately after the declaration of result by the Chairman or by a person duly authorized by him in writing. The results shall also be forwarded to the BSE Limited, where the Equity Shares of the Company are listed.

14. A route map showing direction to reach the venue of EOGM is annexed with this Notice.
15. Member's holding shares in physical form are requested to consider converting their holding to dematerialized form to eliminate all the risk associated with the physical shares and for ease of portfolio management. Members can Contact the Company or KFinTech for assistance in this regard;
16. In terms of circular issued by the Securities and Exchange Board of India (SEBI), it is mandatory to quote Permanent Account Number ("PAN") for participating in the securities market. Therefore, Members holding shares in dematerialized form are requested to submit the PAN details to their Depository Participants, whereas Members holding shares in physical form are requested to submit the PAN details to the Registrar and Transfer Agent of the Company.

Vide SEBI Notification No. SEBI/LAD-NRO/ GN/2018/24 dated 08th June, 2018 and further amendment through Notification No. SEBI/ LAD-NRO/GN/2018/49 dated 30th November, 2018, any request for effecting transfer of securities (except in case of transmission or transposition of securities) shall not be processed from 01st April, 2019 unless the securities are held in the dematerialized form with the depositories. Therefore, Members are requested to dematerialize the Equity Shares of the Company held by them, promptly.

17. Members are requested to address all correspondences including dematerialization of shares, to the Registrar and Share Transfer Agents M/s. KFin Technologies Limited, the details of which are as follows;

Corporate Office Address: Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad Rangareddi TG 500032, Telangana. *Contact Details:* Tel No: +91 40 67161659

Email: umesh.pandey@kfintech.com

Email: compliance.corp@kfintech.com

Website: www.kfintech.com

18. All documents referred to in the notice are open for inspection at the registered office of the Company between business hours on all working hours on all working days up to date of the Meeting;

19. The instructions for Members for E-voting are as under:

In compliance with the provisions of Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the SEBI (LODR) Regulations, 2015 and in terms of SEBI vide circular no. SEBI/HO/CFD/CMD/ CIR/P/2020/242 dated December 09, 2020 in relation to “e-Voting Facility provided by Listed Entities”, the Company is pleased to provide the facility to Members to exercise their right to vote on all the resolutions as set forth in this Notice and proposed to be passed at EOGM by electronic means, through the e-Voting services provided by KFin Technologies Limited.

A) LOGIN METHOD FOR REMOTE E-VOTING FOR INDIVIDUAL SHAREHOLDERS HOLDING SECURITIES IN DEMAT MODE.

Pursuant to SEBI circular no. SEBI/HO/CFD/ CMD/CIR/P/2020/242 dated December 09, 2020 on “e-Voting facility provided by Listed Companies”, e-Voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts/websites of Depositories/DPs in order to increase the efficiency of the voting process. Individual demat account holders would be able to cast their vote without having to register again with the E-Voting Service Provider (“ESP”) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-Voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access remote e-Voting facility.

OPTION 1 - LOGIN THROUGH DEPOSITORIES

Members having NSDL as Depository

Members having CDSL as Depository

1. Members who have already registered and opted for IDeAS facility to follow below steps:

(i) Go to URL: <https://eservices.nsdl.com>

(ii) Click on the “Beneficial Owner” icon under “IDeAS” section.

(iii) On the new page, enter the existing User ID and Password. Post successful authentication, click on “Access to e-Voting”.

(iv) Click on the Company name or e-Voting service provider and you will be re-directed to e-Voting service provider website for casting the vote during the remote e-Voting period.

2. User not registered for IDeAS e-Services

(i) To register click on link: <https://eservices.nsdl.com> (Select “Register Online for IDeAS”) or <https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp>

(ii) Proceed with completing the required fields.

3. First-time users can visit the e-Voting website directly and follow the process below:

(i) Go to URL:

1. Members who have already registered and opted for Easi/Easiest to follow below steps:

(i) Go to URL:

<https://web.cdslindia.com/myeasi/home/login> ; or

(ii) URL: www.cdslindia.com and then go to Login and select New System Myeasi

(iii) Login with user id and password.

(iv) The option will be made available to reach e-Voting page without any further authentication.

(v) Click on company name or e-Voting service provider name to cast your vote during the remote e-Voting period.

2. User not registered for Easi/Easiest

(i) Option to register is available at <https://web.cdslindia.com/myeasi/Registration/EasiRegistration>

(ii) Proceed with completing the required fields.

3. First-time users can visit the e-Voting website directly and follow the process below:

<https://www.evoting.nsdl.com/>

(ii) Click on the icon “Login” which is available under “Shareholder/Member” section.

(iii) Enter User ID (i.e. 16-digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen.

(iv) Post successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page.

(v) Click on the Company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

(i) Go to URL: www.cdslindia.com

(ii) Click on the icon “E-Voting”

(iii) Provide demat Account Number and PAN.

(iv) System will authenticate user by sending OTP on registered Mobile & Email as recorded in the demat Account.

(v) After successful authentication, the user will be provided links for the respective ESP where the e- Voting is in progress.

(vi) Click on the Company name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

OPTION 2 - LOGIN THROUGH DEPOSITORY PARTICIPANTS

(i) You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility.

(ii) Once logged-in, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature.

(iii) Click on options available against company name or e-Voting service provider-KFin Tech and you will be redirected to e-Voting website of KFin Tech for casting your vote during the remote e-Voting period without any further authentication.

Important note: Members who are unable to retrieve User ID/Password are advised to use Forgot user ID and Forgot Password option available at respective websites.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical

REGD. OFFICE: 801-802, DALAMAL TOWERS, NARIMAN POINT, MUMBAI - 400 021. TEL.: 022 6638 1800, 4949 0800, FAX : 022 6638 1818, Email : sicl2889@gmail.com

<http://www.shreenathinvestment.in/>

CIN: L67120MH1979PLC022039

issues related to login through Depository i.e. NSDL and CDSL.

Login type

Helpdesk details

Securities held with NSDL

Please contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1-800-1020-990 and 1-800-224-430.

Securities held with CDSL

Please contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022-23058738 or 022-23058542-43.

B. LOGIN METHOD FOR E-VOTING: APPLICABLE FOR SHAREHOLDERS OTHER THAN INDIVIDUAL SHAREHOLDERS HOLDING SECURITIES IN DEMAT MODE AND SHAREHOLDERS HOLDING SECURITIES IN PHYSICAL MODE.

- i) Please access the RTA's e-voting platform at the URL: <https://evoting.kfintech.com/>
- ii) Members whose email IDs are registered with the Company/Depository Participants (s), will receive an email from RTA which will include details of E-Voting Event Number (EVEN) i.e. 9093 USER ID and password. Members are requested to use these credentials at the Remote Voting Login at the above-mentioned URL.
- (iii) Alternatively, if the member is already registered with RTA's e-voting platform, then he can use their existing User ID and password for casting the vote through remote e-voting. If they have forgot the password, then they may click "forgot password" and enter Folio No. or DP ID Client ID and PAN to generate a password.
- (iv) Members can also use SMS service to get the credentials if their mobile number is registered against Folio No./DP ID Client ID, by sending SMS: MYEPWD <space> EVEN No+Folio No. (in case of physical shareholders) or MYEPWD <space> DP ID Client ID (in case of shares held in DEMAT form) to 9212993399.

Example for NSDL	MYEPWD	<SPACE>
	IN12345612345678	
Example for CDSL	MYEPWD	<SPACE>
	1402345612345678	

Example for Physical

MYEPWD <SPACE>
Event No. 9093

Voting Start Date & Time	26 th December 2025: 9 am (I.S.T)
Voting End Date & Time	28 th December, 2025: 5 pm (I.S.T)

20. General Instructions for Members:

(i) It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

(ii) In case of any query and / or grievance, in respect of Voting by electronic means, Members may refer to the Help & Frequently Asked Questions (FAQs) and e-voting User Manual available at the Downloads section at <https://emeetings.kfintech.com> (KFin website) or contact Mr. Umesh Pandey of KFin at Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500032, email at umesh.pandey@kfintech.com or einward.ris@kfintech.com or call KFin's toll free no. 1800 309 4001 for any further clarifications.

iii) Member can temporarily update their e-mail ID and mobile number with RTA by using the following link -
<https://ris.kfintech.com/clientservices/mobilereg/mobileemailreg.aspx>

21. Mr. Aabid Mohammed, Partner of M/s. Aabid & Co, Company Secretaries (Membership No. FCS 6579) has been appointed as the scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

22. The result shall be declared on or after the EOGM of the Company. The results declared along with the Scrutinizers report shall be placed on the Company's website www.shreenathinvestment.in and on the website of KFin Technologies Limited immediately after the result is declared by the Chairman of the Company.

By order of the Board of Directors
For Shreenath Investments Company Limited
Sd/-
Jatin Jain
Managing Director
DIN: - 08521872

Place: Mumbai
Date: 02-12-2025

EXPLANATORY STATEMENT

ITEM NO 1

M/s Kamdar Dalal & Associates, Chartered Accountants have tendered their resignation as Statutory Auditors w.e.f. 15.11.2025 citing reasons that their firm was in the process of dissolution on or before 30/11/2025 as mutually decided by the partners. Consequently, the firm would not be in a position to continue the audit engagement. This has resulted into a casual vacancy in the office of Statutory Auditors of the Company as envisaged by Section 139(8) of the Companies Act, 2013. Casual vacancy caused by the resignation of auditor shall be approved by the shareholders in General Meeting within three months from the date of recommendation of the Board of Directors of the Company. The Board of Directors of the Company recommended the appointment of M/s. Mahesh Patira & Associates (FRN: 136900W) as the Statutory Auditors of the Company to fill the casual vacancy caused by the resignation of M/s Kamdar Dalal & Associates. Accordingly, shareholders' approval by way of ordinary resolution is sought.

M/s. Mahesh Patira & Associates (FRN: 136900W) have conveyed their consent for being appointed as the Statutory Auditors of the Company along with a confirmation that, their appointment, if made by the members, would be within the limits prescribed under the Companies Act, 2013 and shall satisfy the criteria as provided under section 141 of the Companies Act, 2013.

The Board of Directors of the Company recommends the passing of the resolution in Item No. 01 of the notice as an ordinary resolution.

None of the Directors, Key Managerial Personnel of the Company and their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution

**By order of the Board of Directors
For Shreenath Investment Company Limited**

Jatin Jain
Managing Director
DIN: - 08521872

Place: Mumbai
Date: 02-12-2025

ATTENDANCE SLIP

Registered Folio / DP ID & Client ID	
Name of Shareholder	
Address of Shareholder	
No. of Shares held	

I/We hereby record my/our presence at the Extra-Ordinary General Meeting of the Company at 801-802, Dalamal Towers, Nariman Point, Mumbai-400021, on Monday 29th DECEMBER 2025 at 3.00 PM.

Signature of Shareholder/Proxy of Shareholder: - _____

Note:

- 1. You are requested to sign and hand this over at the entrance.**

If you are attending the meeting in person or by proxy please bring copy of notice for reference at the meeting

CIN: L67120MH1979PLC022039

Form No. MGT 11 Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the Company: Shreenath Investment Company Limited

CIN: L67120MH1979PLC022039.

Registered office: 801-802, Dalamal Towers, Nariman Point, Mumbai-400021

Name of the Member (s) :

Registered address:

E-mail Id :

Folio No/Client ID:

DP ID:

I/We being the member (s) of.....shares of the above-named Company, hereby appoint

Sr. no	Name	Address	E-mail Id	Signature
1				
2				

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at Extra-Ordinary General Meeting of the company, to be held on 29th December 2025, at 3.00 p.m. at 801- 802, Dalamal Towers, Nairman Point, Mumbai-400 021 and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolutions:

SPECIAL BUSINESS

- 1. To Appoint M/s Mahesh Patira & Associates (FRN: 136900W) as a Statutory Auditor**

of the Company to fill the casual vacancy.

Signed this

Signature of shareholder: _____

Signature of Proxy holder(s): _____

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting

ROUTE MAP FOR EOGM VENUE

