

SHREENATH INVESTMENT COMPANY LIMITED

CIN: L67120MH1979PLC022039

Registered Office: 801-802, Dalamal Towers, Nariman Point, Mumbai, Maharashtra - 400 021
Tel: 022-66381800/49490800, website: www.shreenathinvestment.in, Email: sicl2889@gmail.com

STATEMENT OF AUDITED ASSETS & LIABILITIES AS AT MARCH 31, 2026

(Rupees in lakhs)

SR. No.	Particulars	As at March 31, 2026	As at March 31, 2025
	ASSETS		
(1)	Non-Current Assets		
	(a) Property, Plant And Equipment	4.77	5.49
	(b) Financial Assets		
	(i) Investments	36,302.01	31,647.71
	(ii) Other Financial Assets	6.05	6.05
	Total Non-Current Assets	36,312.83	31,659.25
(2)	Current Assets		
	(a) Financial assets		
	(i) Investments	7,304.69	6,995.11
	(ii) Cash and Cash Equivalents	8.49	58.30
	(b) Current Tax Assets (Net)	8.63	14.62
	(c) Other Current Assets	9.96	8.46
	Total Current Assets	7,331.77	7,076.49
	Total Assets (1+2)	43,644.60	38,735.74
	EQUITY & LIABILITIES		
(3)	Equity		
	(a) Equity Share Capital	25.00	25.00
	(b) Other Equity	34,997.77	34,242.32
	Total Equity	35,022.77	34,267.32
	Liabilities		
(4)	Non-Current Liabilities		
	(a) Deferred Tax Liabilities (Net)	4,656.41	4,464.24
	Total Non-Current Liabilities	4,656.41	4,464.24
(5)	Current liabilities		
	(a) Financial Liabilities		
	(i) Short Term Borrowings	3,950.00	-
	(ii) Other Financial Liabilities	10.76	0.88
	(b) Other Current Liabilities	4.66	3.30
	Total Current Liabilities	3,965.42	4.18
	Total Equity and Liabilities (3+4+5)	43,644.60	38,735.74

For and on behalf of the Board of Directors
SHREENATH INVESTMENT COMPANY LIMITED



JATIN JAIN
MANAGING DIRECTOR
DIN: 08521872



Date: April 30, 2026
Place: Mumbai

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AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

(Rupees in lakhs except EPS)

Particulars	Quarter ended			Year ended	
	Audited	Unaudited	Audited	Audited	
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
Income					
1. Revenue from Operations	143.30	-	278.10	143.30	278.10
2. Other Income	174.82	102.73	195.03	499.84	551.76
3. Total Income (1) + (2)	318.12	102.73	473.13	643.14	829.86
Expenses					
a. Purchases of stock-in-trade	141.66	-	276.66	141.66	276.66
b. Employee Benefit Expenses	37.06	34.99	37.80	170.44	161.76
c. Finance Cost	9.25	-	-	9.25	-
d. Depreciation and Amortisation Expense	0.18	0.18	0.22	0.72	0.63
e. Other Expenses	46.16	6.86	47.54	64.38	66.24
4. Total Expenses (a+b+c+d)	234.31	42.03	362.22	386.45	505.29
5. Profit before exceptional and extraordinary items and tax (3) - (4)	83.81	60.70	110.91	256.69	324.57
6. Exceptional Items	-	-	-	-	-
7. Profit before extraordinary items and tax ((5) - (6))	83.81	60.70	110.91	256.69	324.57
8. Extraordinary Items	-	-	-	-	-
9. Profit before Tax (7) - (8)	83.81	60.70	110.91	256.69	324.57
10. Tax Expenses:					
a. Current Tax	(5.62)	1.06	(14.53)	-	-
b. Deferred Tax	17.14	24.82	24.25	93.36	99.03
Total Tax Expenses	11.52	25.88	9.72	93.36	99.03
11. Profit for the period (9) - (10)	72.29	34.82	101.19	163.33	225.54
12. Other Comprehensive Income					
Items that will not be reclassified to profit & Loss	261.81	(4,102.38)	(4,288.09)	690.92	4,680.64
Income Tax effect on above profit or loss	(37.44)	586.64	613.19	(98.80)	(1,405.69)
Other Comprehensive Income for the period	224.37	(3,515.74)	(3,674.90)	592.12	3,274.95
Total Comprehensive Income for the period (11) + (12)	296.66	(3,480.92)	(3,573.71)	755.45	3,500.49
13. Paid-up Equity Share Capital (Face value Rs 10 each)	25.00	25.00	25.00	25.00	25.00
14. Reserve excluding Revaluation Reserve				34,997.77	34,242.32
15. Earnings per share (of Rs 10 each)** Basic and Diluted (in Rs / share)	28.92	13.93	40.48	65.33	90.22

** EPS is not annualised for the quarter ended March 31, 2026, December 31, 2025 and March 31, 2025.

Notes:

- The above mentioned financial results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors of the Company at its meeting held on April 30, 2026. The Statutory Auditors of the Company have conducted audit of these financial results in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 and have issued Audit Report with unmodified opinion.
- The Company primarily operates in single business and geographical segment. Hence, no additional disclosures are required to be given as per Ind AS 108 - Operating Segments other than those already given in the financial results.
- The figures of the last quarter for the current year and for the previous year are the balancing figures between audited figures in respect of the full financial year and the unaudited published year to date figures up to the third quarter. The figures upto end of the third quarter were only reviewed and not subject to audit.
- Previous period's figures have been regrouped / rearranged wherever necessary to conform to the figures of the current period.
- The Results may be accessed on Company's website at www.shreenathinvestment.in and also on stock exchange website at www.bseindia.com.

For and on behalf of the Board of Directors
 SHREENATH INVESTMENT COMPANY LIMITED

Jatin Jain
 JATIN JAIN
 MANAGING DIRECTOR
 DIN: 08521872



Date: April 30, 2026
 Place: Mumbai

SHREENATH INVESTMENT COMPANY LIMITED
CIN : L67120MH1979PLC022039
STATEMENT OF CASH FLOWS FOR THE YEAR ENDED MARCH 31, 2026

(Rupees in lakhs)

Particulars	Year Ended March 31, 2026	Year Ended March 31, 2025
Cash Flows from Operating Activities		
Profit Before Tax	256.69	324.57
Adjustments:		
Depreciation and Amortisation	0.72	0.63
Interest Income	-	(3.47)
Profit On Sale of Current Investments	(44.23)	(64.02)
Dividend Income	(81.48)	(80.17)
Finance Cost	9.25	-
(Gains)/Loss On Fair Value Changes On Financial Instruments Through Profit or Loss	(373.34)	(403.95)
Operating Cash Flows before Working Capital changes and Other Assets	(232.38)	(226.41)
Increase in Other Current Assets	(1.50)	(2.20)
Increase / (Decrease) in Other Financial Liabilities	9.87	(0.36)
Increase in Other Current Liabilities	1.36	2.67
Cash used in Operations	(222.66)	(226.30)
Income Taxes Paid (Net)	5.99	(45.17)
Net Cash used in Operating Activities	(216.67)	(271.47)
Cash flows from investing activities		
Profit on Sale of Current Investments	44.23	64.02
Purchase of PPE	-	(1.47)
Purchase / (Sale) of Current Investment - Net	63.77	(2,371.27)
Purchase of Non Current Investment - Net	(3,963.37)	-
Dividend Income Received	81.48	80.17
Net cash used in investing activities	(3,773.89)	(2,228.55)
Cash flows from financing activities		
Inter Corporate Loan	-	2,542.00
Short Term Borrowings (net)	3,950.00	-
Interest income	-	3.47
Finance Cost	(9.25)	-
Net cash flows from financing activities	3,940.75	2,545.47
Net Increase / (Decrease) in Cash and Cash Equivalents	(49.81)	45.46
Cash and cash equivalents at the beginning of the period	58.30	12.85
Cash and cash equivalents at the end of the period	8.49	58.30

Notes:

The above Cash flow statement has been prepared under the "Indirect Method" as set out in Indian Accounting Standard-7, "Statement of Cash Flows".

For and on behalf of the Board of Directors
SHREENATH INVESTMENT COMPANY LIMITED



JATIN JAIN
MANAGING DIRECTOR
DIN: 08521872



Date: April 30, 2026
Place: Mumbai



INDEPENDENT AUDITOR'S REPORT

To the Members of
SHREENATH INVESTMENT COMPANY LIMITED

Opinion

We have audited the accompanying standalone quarterly financial results of **Shreenath Investment Company Limited** (the company) for the quarter ended 31st March 2026 and the year to date results for the period from April 01, 2025 to 31st March 2026 attached herewith (the Statement), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (Listing Regulations).

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended 31st March 2026 and for the year ended 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Statements

These quarterly financial results as well as the year to date standalone financial results have been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors is responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating



effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit.

We also:

- identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
- evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- evaluate the overall presentation, structure and content of the standalone financial statements, including the disclosures, and whether the standalone financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the standalone financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Other Matter

The Statement includes the results for the quarter ended 31st March 2026, being the balancing figures between the audited figures in respect of the full financial year ended 31st March 2026 and the unaudited published year to date figures up to the third quarter of the current financial year, which were subjected to a limited reviewed by us and were not subject to audit, as required under the Listing Regulations.

For Mahesh Patira & Associates.

Firm Registration Number: 136900W

Chartered Accountants

S. S. S.



Siddharth Shah

(Partner)

M. No. 140826

UDIN: 26140826MHOOVD8940

Place: Mumbai

Date: 30/04/2026