

Shreenath Investment Company Limited

CIN: L67120MH1979PLC022039

29th May,2026

To,
BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring, PJ Tower,
Dalal Street, Mumbai - 400 001

Script Code: 503696

Respected Sir/Madam,

SUB: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Subscription to Compulsorily Convertible Debentures

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held on 29th May,2026 has considered and has approved subscription to Series Seed Compulsorily Convertible Debentures (“CCDs”) issued by The Kenverse Private Limited aggregating up to Rs.27,29,98,000/- (Rupees Twenty-Seven Crores Twenty-Nine Lakhs and Ninety-Eight Thousand Only).

The details as required under SEBI Circular bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed herewith as Annexure A.

Time of Commencement of Board Meeting: 03:30 P.M

Time of Conclusion of Board Meeting: 04:30 P.M

This is for your kind information and records.

Thanking you,
Yours faithfully

For Shreenath Investment Company Limited



Jatin Ramanlal Jain
Managing Director
DIN: 08521872



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Annexure A

Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015

Sr. No.	Particulars	Remark
1.	Name of the target entity	The Kenverse Private Limited
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired	No
3.	Industry to which the entity being acquired belongs:	Technology-enabled education solutions
4.	Objects and impact of acquisition:	Part of ongoing investment activity for long term capital appreciation
5.	Brief details of any governmental or regulatory approvals required:	Not Applicable
6.	Indicative time period for completion of acquisition:	Not Applicable
7.	Nature of consideration:	Cash consideration
8.	Cost of acquisition	24,818, Compulsorily Convertible Debentures (CCD) Face Value Rs.11,000 aggregating up to Rs.27,29,98,000/- (Rupees Twenty-Seven Crores Twenty-Nine Lakhs and Ninety-Eight Thousand Only)
9.	Percentage of shareholding/control acquired and/or number of shares	The exact shareholding will be determined at a later date, as instrument being subscribed to is a convertible instrument.
10.	Brief background about the entity acquired	The Kenverse Private Limited is a private limited company incorporated under the provisions of the Companies Act, 2013 and is engaged in the business of technology-enabled education solutions.